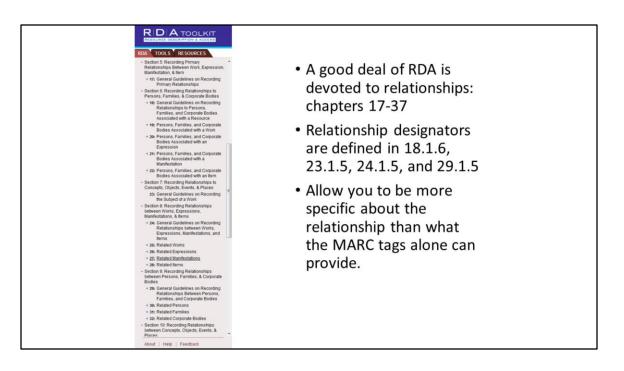
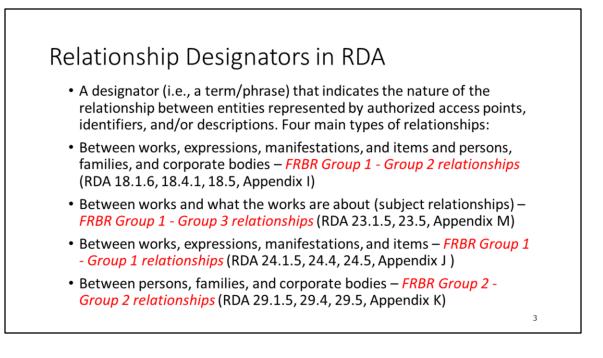
## Relationship Designators in RDA: Connecting the Dots

100 1# Schiff, Adam L., \$e author.
245 10 Relationship designators in RDA : \$b connecting the dots / \$c Adam L. Schiff, Principal Cataloger, University of Washington Libraries.
500 ## Presentation given at Oregon Library Association Annual Conference, April 16, 2015, Hilton Eugene & Conference Center, Eugene, Oregon.
710 2# Oregon Library Association. \$b Annual Conference \$d (2015 : \$c Eugene, Or.), \$e sponsoring body.

## Adam L. Schiff Principal Cataloger University of Washington Libraries



Since the initial release of RDA, Chapter 23 has been a placeholder for instructions on the subject relationship that would be developed later. With the April 2015 update to RDA, you will now find some general instructions about recording subject relationships, including using relationship designators.

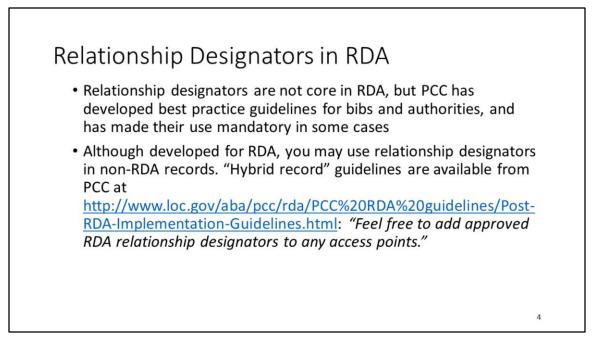


FRBR Group 1 entities are work, expression, manifestation, and item (WEMI). They represent the products of intellectual or artistic endeavor.

FRBR Group 2 entities are person, family and corporate body, responsible for the custodianship of Group 1's intellectual or artistic endeavor.

FRBR Group 3 entities are subjects of Group 1 or Group 2's intellectual endeavor, and include concepts, objects, events, places.

Chapter 23 and Appendix M dealing with subject relationships and relationship designators for subjects are new with the April 2015 update to RDA.

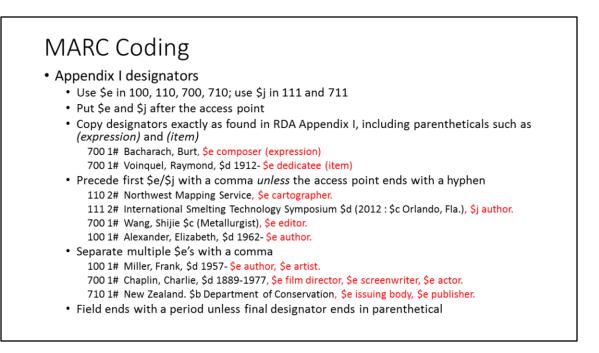


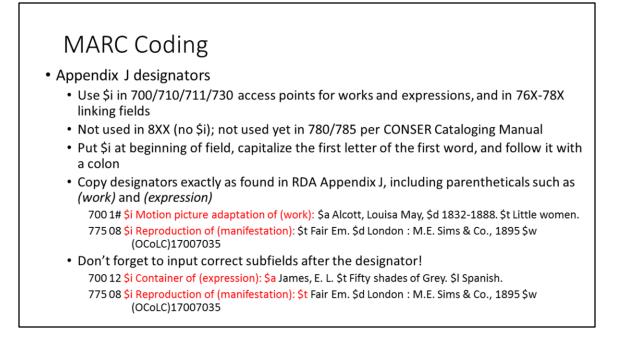
PCC "hybrid record" guidelines tell catalogers to "Feel free to add approved RDA relationship designators to any access points." The language in each of the guidelines is a little different but the intent is the same.

**PCC Guidelines for Enhancing & Editing non-RDA Monograph Records**: Feel free to add approved RDA relationship designators to any access points. Do not remove any existing \$e, \$j, or \$4 subfields. Feel free to add \$e, \$j, or \$4 as long as the term/code comes from a controlled vocabulary (RDA, MARC, etc.).

**PCC Guidelines for Enhancing & Editing non-RDA Serial Records**: Feel free to add approved RDA relationship designators to any access points if desired. Do not remove any existing \$e, \$j, or \$4 subfields. Feel free to add \$e \$j, or \$4 as long as the term/code comes from a controlled vocabulary (RDA,MARC, etc.).

**Guidelines for Creating a Hybrid Record from a pre-RDA Record** (Integrating resources): Feel free to add approved RDA relationship designators to any access points if desired.

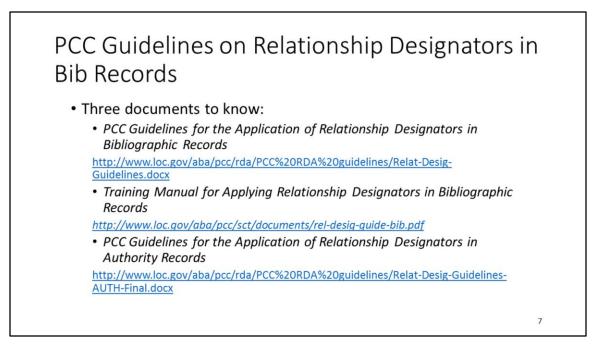




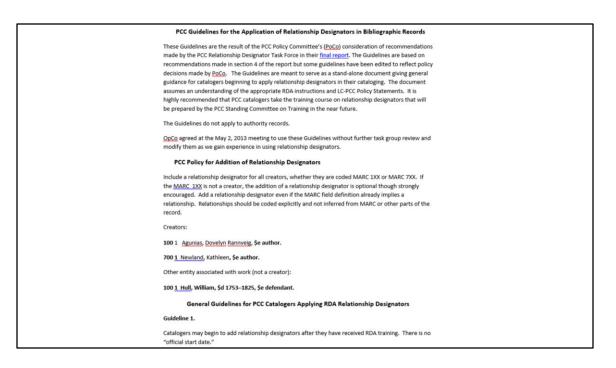
## **CONSER Cataloging Manual**

14.1.3: Although \$i relationship information is defined for MARC 21 Bibliographic 780 and 785 fields, CONSER participants do not include \$i relationship designators in these fields at this time.

14.1.6: Linking entry fields (other than 780 and 785) can generate relationship designators using display text in \$i instead of the display constant when the field indicators are "08" ("generate a note, no display constant generated"). ... Relationship designators generated from linking entry fields with display text in subfield \$i can be used in lieu of 530 and 580 fields in many instances. The PCC Policy Committee's <u>Relationship Designators in Bibliographic Records</u> guideline 14 states: "If a cataloger wishes to indicate a known relationship to a known resource, and the \$i relationship information subfield is defined for the MARC 7XX field being used, provide a relationship designator." CONSER participants prefer use of this technique whenever possible.



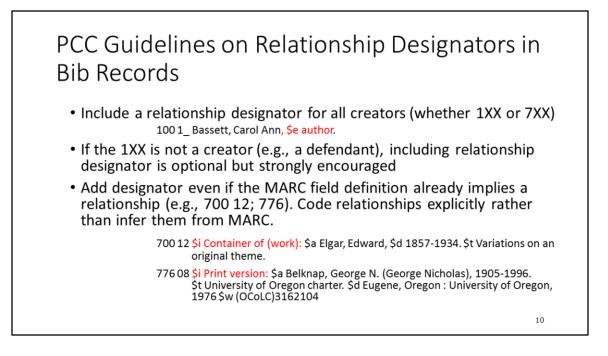
The third set of guidelines on authority records is still in a draft form. In this session we are only going to talk about bibliographic records.



Screen shot of the first page of the *PCC Guidelines for the Application of Relationship Designators in Bibliographic Records*. This serves as a stand-alone document giving general guidance for catalogers beginning to apply relationship designators in their cataloging. The Guidelines assume an understanding of the appropriate RDA instructions and LC-PCC Policy Statements as well as the MARC 21 Bibliographic Format.

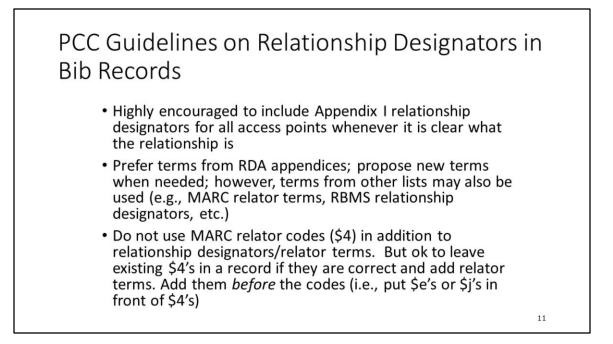
Program for Cooperative Cataloging
BIBCO / CONSER / NACO / SACO
PCC Standing Committee on Training (SCT)
Training Manual for Applying Relationship Designators in Bibliographic Records
Table of Contents
Background
PCC Policy for Addition of Relationship Designators
Statement of Policy
Best Practices
Examples2
General Guidelines
Guideline 1: Use of this Training Manual
Guideline 2: Sources for Relationship Designators
Guideline 3: Specificity
Guideline 4: RDA Element Name as Relationship Designator
Guldeline 5: Unclear Relationship
Guideline 6: Adding a Relationship Designator to Existing Terms and/or Codes
Guideline 7: Applying Relationship Designators in Accordance with their Definitions
Guideline & Access Point and Relationship Designator for an Entity Not Named in a Resource
Guidelines for Appendix I Relationship Designators
Guideline 9: Relationship Designators for All Access Points
Guideline 10: More than One Relationship Designator Appropriate
Guideline 11: Relationship Designators for Families and Corporate Bodies
Guideline 12: Relationship Designators and Name/Title Access Points in 7XX
Guidelines for Appendix J Relationship Designators
Guideline 13: Relationship Designators for Resource-to-Resource Relationships

The *Training Manual* is intended to provide additional guidance in applying the Guidelines, by giving additional examples to illustrate each of the guidelines.



The second indicator value of 2 in 7XX implies an analytical added entry, that is, that a resource includes whatever is referenced in the field. The 776 field is defined as additional physical form linking entry. In both cases, the PCC guidelines tell us to use a relationship designator even though the MARC field already implies a relationship.

Note: "Print version" and "Online version" are not in RDA, but they are allowed by PCC.

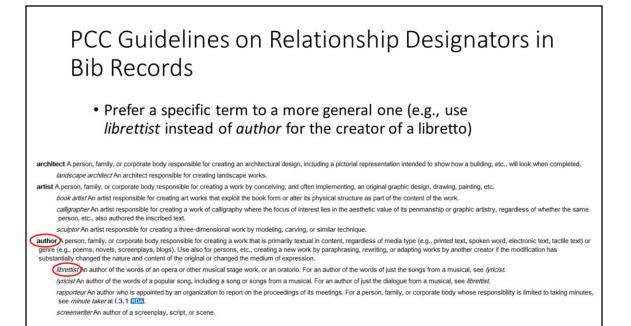


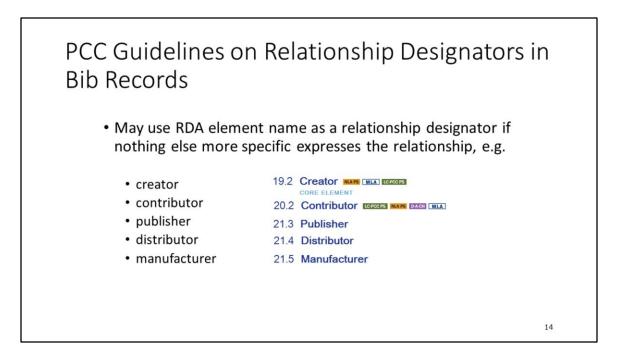
PCC participants may use a web form to propose new relationship designators. Non-PCC libraries may send proposals directly to the ALA representative to the Joint Steering Committee for Development of RDA.

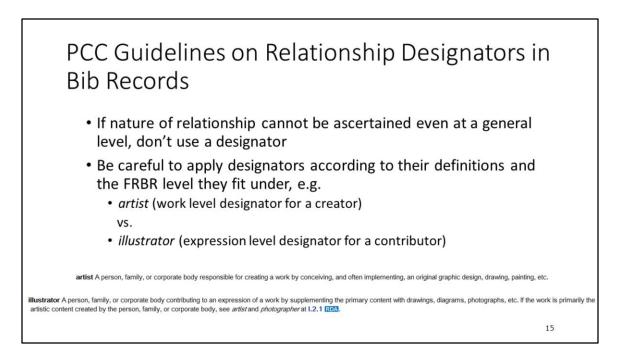
1	he Library of Congress + Librarians, Archivists + Standards
1	Code List for Relators
1	LIBRARY OF CONGRESS, NETWORK DEVELOPMENT & MARC STANDARDS OFFICE
٢	ome > Relator Codes > Term Sequence
1	MARC Code List for Relators
1	Term Sequence
L	st identifier: marcrelator
1	urrangement of the List
t	the Term Sequence, the relator terms are listed alphabetically. A listing by code is provided in a separate Code Sequence list. An entry for a term to which a code has been assigned includes the erm followed by the code in brackets, both in bolface. In many cases, a definition follows the relator term. Any variants of the term are also listed. The first type of variant term is preceded by the mildio UF Cused for J. For example:
E	xpert [exp] Use for a person or organization in charge of the description and appraisal of the value of goods, particularly rare items, works of art, etc. ur Appraiser
1	he UF terms are included in the list as references, but are not in boldface. The entry under the term referred to must be consulted to determine the code. For example:
4	use Expert
E	ntries may also include a note in [brackets] explaining a change in the use of codes. For example:
0	raphic technician use Arbitt (Relator term "Graphic technician" (coded (prt.)) used before March 1988 only.]
	bridger [abr] A person, family, or organization contributing to a resource by shortening or condensing the original work but leaving the nature and content of the original work substantially unchanged. For substantial modifications that result in the creation of a new work, see author
	ctor [act] A performer contributing to an expression of a work by acting as a cast member or player in a musical or dramatic presentation, etc. deater [adp]
	A person or organization who 1) reworks a musical composition, usually for a different medium, or 2) rewrites novels or stories for motion pictures or other audiovisual medium. derssen (ram), or organization to whom the correspondence in a work is addressed ur Recipient
	nalyst (anl) A person or organization that reviews, examines and interprets data or information in a specific area
	<b>Inimator (anm)</b> A person contributing to a moving image work or computer program by giving apparent movement to inanimate objects or drawings. For the creator of the drawings that are animated, see artist
	Anotator (ann) A person who makes manuscript annotations on an item
	ppellant [api] A person or organization who appeals a lower court's decision ppelleo fape
	a second cables

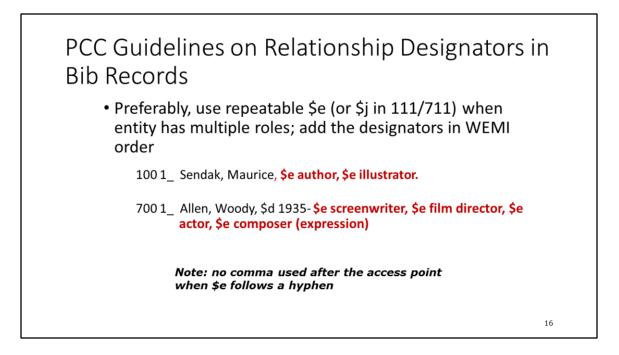
Screenshot from the MARC Code List for Relators. There are numerous terms on this list that are not in RDA. There are also different terms for the same role, e.g. "cinematographer" on the MARC relator term list is "director of photography" in RDA Appendix I. Prefer RDA relationship designators over MARC relator terms.

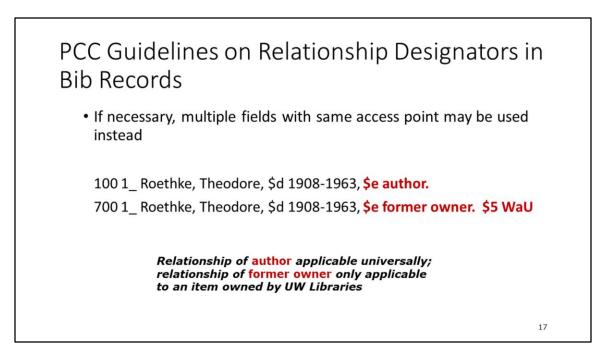
If a relationship designator is not found in RDA, you may use terms found on other lists, such as this one.

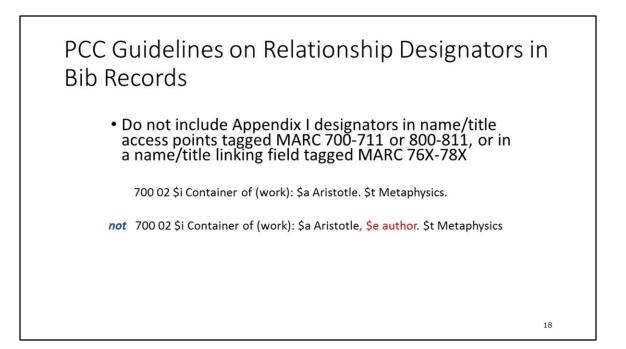


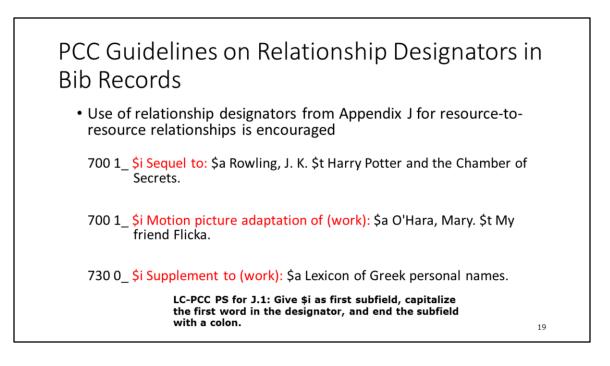




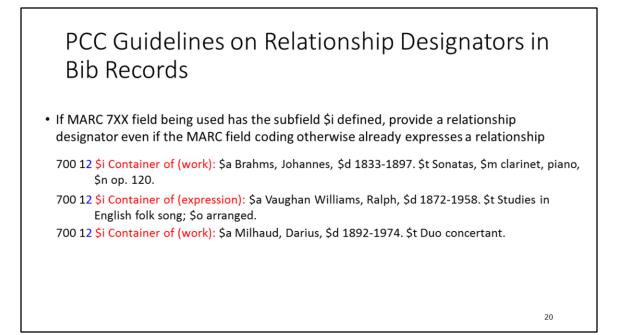






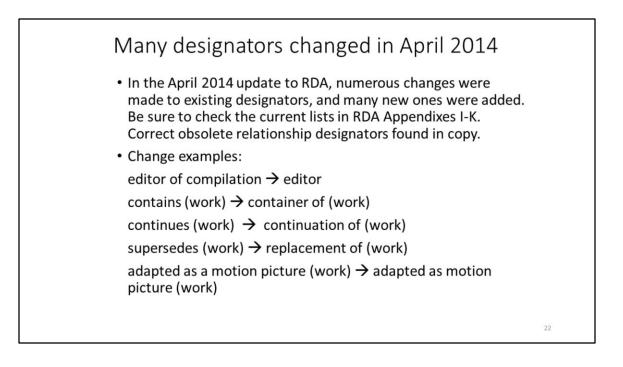


When MARC subfield \$i for a relationship designator is used in a bibliographic record, give it as the first subfield, capitalize the first word in the designator, and end the subfield with a colon.



Which direction?
Definitions in Appendix J describe the entity that the designator points to, not what the bibliographic record is describing in 245, 264, 300, etc.
100 1\_ McCarthy, Cormac, \$d 1933- \$e screenwriter.
245 14 The counselor : \$b a screenplay / \$c Cormac McCarthy.
30 0\_ \$i Screenplay for motion picture (work): \$a Counselor (Motion picture : 2013)
Definition: A work [Counselor (Motion picture : 2013)] that uses the text [McCarthy's script The counselor] as a screenplay for a motion picture.

The relationship designator definitions should be applied to the *related work/expression/manifestation/item*, not the resource that is being described in the main part of the bibliographic record (the 245, 264, 300, etc.).



Any obsolete designators? Any errors to correct?
700 1 2 +i Contains (work): +a Vivaldi, Antonio, +d 1678-1741. +t Concertos, +m trumpets (2), string orchestra, +n RV 537, +r C major.
700 1 2 ‡i Contains (work): ‡a Telemann, Georg Philipp, ‡d 1681-1767, ‡t Concertos, ‡m trumpets (3), orchestra, ‡r Bb major.
700 1 2 #i Contains (work): #a Pachelbel, Johann, #d 1653-1706. #t Canon und Gigue, #m violins (3), continuo, #n P. 37, #r D major. #p Canon; #o arranged.
700 1 2 #i Contains (work): #a Haydn, Michael, #d 1737-1806, #t Concertos, #m horn, orchestra, #n MH 134, #r D major; #o arranged.
700 1 2 #i Contains (work): #a Telemann, Georg Philipp, #d 1681-1767, #t Concertos, #m trumpets (3), timpani, string orchestra, #n TWV 54:D4, #r D major.
700 1 2 ‡i Contains (work): ‡a Biber, Heinrich Ignaz Franz, ‡d 1644-1704. ‡t Sonata Sancti Polycarpi; ‡o arranged.
<ul> <li>Volker, Craig Alan, ‡d 1953-, ‡e editor of compilation.</li> <li>Anderson, Fred E. ‡q (Fred Einar). ‡e editor of compilation.</li> </ul>
700 1 Frears, Stephen, ‡e film director.
700 1 Coogan, Steve, +e screenwriter. +e film producer. +e actor.
700 1 Dench, Judi, ‡d 1934-, ‡e actor.
700 1 Jefford, Barbara, ‡d 1930-, ‡e actor.
700 1 +i motion picture adaptation of (work) +a Sixsmith, Martin. +t Lost child of Philomena Lee.

First record: The relationship designator "contains (work)" was changed in April 2014 to "container of (work)". All of the designators in this record should be updated. In addition, there are also errors in the third, fourth, and sixth designators: these are access points for expressions, not works. The relationship designators for these access points should be corrected to "Container of (expression)"

Second record: "editor of compilation" is obsolete and should be changed to "editor". The punctuation is also incorrect: in the first 700 there shouldn't be a comma after the open-ended date, and in the second 700 the period should be a comma.

Third record: In the second 700 the periods between the designators should be commas. In the third and fourth 700s there should not be commas after the date. In the fifth 700, the first word of the designator should be capitalized and there should be a colon at the end of it.

## Exercises

- You have been given printouts of OCLC records and lists of relationship designators from RDA Appendices I and J. Relationship designators have been removed from the OCLC records.
- The next slide shows a few MARC relator terms that are not in RDA.
- For each access point in the OCLC records (1XX, 7XX) determine which, if any, relationship designators or relator terms, should be added to them.
- Note which MARC coding and punctuation you would use with each designator.

l

Attributed name [att] An author, artist, etc., relating him/her to a resource for which there is or once was substantial authority for designating that person as author, creator, etc. of the work UF Supposed name Blurb writer [blw] A person or organization responsible for writing a commendation or testimonial for a work, which appears on or within the publication itself, frequently on the back or dust jacket of print publications or on advertising material for all media Censor [cns] A person or organization who examines bibliographic resources for the purpose of suppressing parts deemed objectionable on moral, political, military, or other grounds UF Bowdlerizer UF Expurgator	<ul> <li>Colorist [ch]         <ul> <li>A person or organization responsible for applying color to drawings, prints, photographs, maps, moving images, etc.</li> </ul> </li> <li>Dubious author [dub]         <ul> <li>A person or organization to which authorship has been dubiously or incorrectly ascribed</li> </ul> </li> <li>Patron [pat]         <ul> <li>A person or organization responsible for commissioning a work. Usually a patron uses his or her means or influence to support the work of artists, writers, etc. This includes those who commission and pay for individual works</li> </ul> </li> <li>Redaktor [red]         <ul> <li>A person or organization who writes or develops the framework for an item without being intellectually responsible for its content</li> </ul> </li> </ul>
---	---

Some sample terms found in the MARC Code List for Relator that may be useful for the exercises.